

PITCH DECK

Blue Green Energy, Inc.



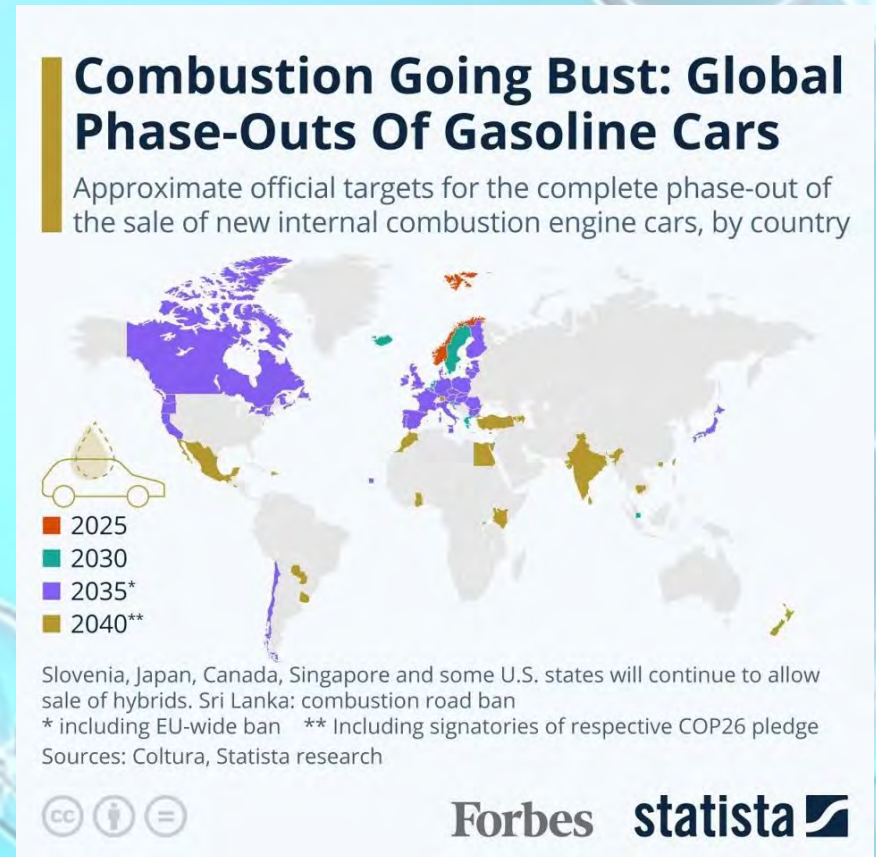
Introduction

Blue Green Energy, Inc. is a Nevada C-Corp building the World's first 100 percent green hydrogen production facility with an onsite fueling station / travel center. Our mission is to build BG fueling stations and travel centers across the Country, maximizing returns for our investors, all while doing our part to help clean up the environment.

The Problem

The entire World is pushing net zero emissions. 50 Countries and 13 U.S. States have already banned the sale of gasoline powered vehicles by 2035.

Battery electric cannot work at scale. Hydrogen is the only way to achieve net zero outside of nuclear which nobody wants. The issue with hydrogen is the lack of infrastructure to fuel cars and trucks.



The Solution

Blue Green Energy, Inc. is making significant investments into the hydrogen infrastructure that are necessary to transition away from fossil fuels and lessen our reliance on an already strained power grid.

Blue Green Energy, Inc. will:

- Produce Hydrogen
- Store Hydrogen
- Distribute Hydrogen
- Build a Nationwide Network of Fueling Stations

BG Energy will be the only fully integrated green hydrogen facility in the United States. If you have a hydrogen car or truck you need us. If you retail hydrogen at your existing facility, you need us. Hydrogen stations are not competitors, they will be our customers.

Market Opportunity

- * 63 California hydrogen stations required to buy 35% green hydrogen.
- * Hundreds of stations in planning or construction that all need green hydrogen.
- * Honda, Hyundai, and Toyota already selling fuel cell electric vehicles.
- * Cummins, Hyzon, Hyundai, Nikola, and Daimler are selling hydrogen trucks and have nowhere to fill up outside of private facilities at their yard
- * Rolls Royce is testing hydrogen Jet engines
- * Saudi Arabia is building 22 new hydrogen plants
- * From 2026 onward all GM EVs will be fuel cell electric
- * New hydrogen internal combustion engines hitting the streets in 2025

Business Model

Blue Green Energy is building fueling stations / travel centers on heavily trafficked shipping routes out of Long Beach, CA.

BG Hydrogen Production & Distribution – Production and distribution of hydrogen to both existing hydrogen refueling stations including corporate owned facilities.

BG Travel Centers - Truck stops and travel centers along shipping routes. Full-service facility offering restaurants, coffee shops, a convenience store, and professional driver amenities. These facilities will also charge battery electric cars and trucks.

BG Fueling Stations – Corner fueling stations in new markets such as Las Vegas NV, Phoenix AZ, and Salt Lake City, UT. Stations include partnerships with existing stations, corporate owned facilities, and franchised locations.

Product / Service

Mobile Fueling & Charging Units

Once we take possession of the property, we will build a temporary pad and install mobile hydrogen filling units. Going forward we will use these units to expand into new areas while the hydrogen market develops

Additionally, our plan includes H2 powered Level III rapid DC chargers. Not only are these chargers' 100 percent green but they can also be operated in remote areas not tied to the grid.



Product / Service

Fueling Stations / Travel Centers



Traction

We have completed our seed round for proceeds of \$1,250,000. Additionally, we have:

- Identified three suitable locations for our first facility.
- Engaged accountants, auditors, attorneys, and broker dealers to raise additional capital.
- Selected contractors and consultants.
- Identified suppliers.

Team

Robert Scott Amaral – Founder. Scott has been working in the early-stage investment arena for the past 20 years. From raising seed capital to managing OTCQB stocks, Scott prides himself on building executable business models. He always says, “you don’t need to know everything, you only have to be smart enough to realize what you don’t know and hire people that do.” Scott received his MBA from Southern Oregon University and prior to working in the investment arena he was a management consultant.

Jeff A Weiland – Founder. Mr. Weiland has over 28 years’ experience in management, sales and marketing, and product development. Jeff was a Sergeant in the United States Marine Corps and served from 1985-1993 and served in Dessert Storm. Jeff received his Bachelor of Science in Business Management, from the University of Phoenix. He is responsible for planning, organizing, and implementing actionable plans and oversees all permitting and is responsible to make bold changes that benefits the brand.

Financial Projections

Our facility will have an initial capacity of 8,000 kilograms of hydrogen production daily. With an increase in demand, we will increase production to 12,000 kilograms daily. These numbers are reflected in phase I and Phase II. 8,000 Kg of H2 daily is 2.92 million Kg annually. At the current price of \$16 per Kg this equates to \$46.7M in hydrogen sales. This is enough for 3,555 cars or only 200 trucks at half a tank daily. Our convenience store, restaurant, coffee shop, battery electric car and truck services, and all other services are forecasted to generate an additional \$25M per year. Year one is calculated at 50 percent of forecast and assumes a 50% cost of goods sold. Hydrogen production costs are calculated at \$3.50 per Kg and the H2 production tax credit is based on \$3.00 per Kg that the federal government pays for zero Co2 emission hydrogen. Both production and investment tax credits are paid for ten years.

	Phase I	Phase II	Phase III (IPO)
Facilities	1	1	5
Daily H2 production (Kg)	8,000	12,000	40,000
Annual H2 production (Kg)	2,920,000	4,380,000	14,600,000
Annual Hydrogen Revenue	\$ 46,720,000	\$ 70,080,000	\$ 233,600,000
Restaurant / C store / Coffee/ BEV Charging	\$ 12,500,000	\$ 25,000,000	\$ 125,000,000
H2 Production Tax Credit	\$ 8,760,000	\$ 13,140,000	\$ 43,800,000
Solar Investment Tax credit	<u>\$ 2,500,000</u>	<u>\$ 3,750,000</u>	<u>\$ 12,500,000</u>
	\$ 76,336,001	\$ 190,834,001	\$ 452,900,005
IPO Target	8x	9X	10x
Revenue	\$ 76,336,601	\$ 76,336,601	\$ 76,336,601
EV/R Multiple	\$ 610,692,808	\$ 687,029,409	\$ 763,366,010
Shares Outstanding	27,250,000	27,250,000	27,250,000
Share Price	\$ 22.41	\$ 25.21	\$ 28.01
Post IPO Expansion	8x	9x	10x
Revenue	\$ 452,900,005	\$ 452,900,005	\$ 452,900,005
EV/R Multiple	\$ 3,623,200,040	\$ 4,076,100,045	\$ 4,529,000,050
Shares Outstanding	47,250,000	47,250,000	47,250,000
Share Price	\$ 76.68	\$ 86.27	\$ 28.01

Call to Action

Blue Green Energy, Inc. is selling up to 1,000,000 shares of Series A common stock to accredited investors at \$2.50 per share. Funds from this round and a concurrent crowd funding raise of \$5,000,000 will be used to purchase property and start the permitting process to bring our first facility online.

Interested investors can call our investor relations department at 877-337-8022 or visit www.investinbge.com



THANK YOU

For More Information Contact

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